

Change of cash benefit/coupon option form

Details of policyholder/assignee/trustee

| | | |
|--|------|---|
| Policy number | Plan | Cash benefit/coupon due date |
| Full name (as in NRIC/Passport/Long-Term Pass/ACRA business profile) | | NRIC/Passport number/FIN/Unique Entity Number (UEN) |
| Email address | | Contact number |

Please note that the information provided in this section will not be updated in our records. You may update your personal particulars online via <https://me.income.com.sg/> or submit the Change of Personal Particulars form.

Cash benefit/coupon option

For change of cash benefit/coupon option after your policy is issued, please complete and submit this form.

Please tick (✓) only ONE option.

- ☐ Deposit with Income to earn an interest. We may change the interest rate at any time by giving you 30 days' notice.
- ☐ PayNow NRIC/FIN (Kindly note this will be your preferred payment mode for future policy payouts as well. For more information, you can visit www.income.com.sg/paynow.)
- ☐ Credit to a different personal bank account from my PayNow NRIC/FIN account (Please submit a copy of your bank book or a recent statement for account verification. If your statement shows multiple bank accounts, kindly circle your preferred account as an indication.)
- ☐ Buy units into a special investment-linked policy (this option is only available for [RevoSave](#) - ANE)
Please select a maximum of two funds and indicate the allocation. Percentages must add up to 100%.
Abridged Fact Find form for Investment-Linked Policy is to be completed and submitted together with this request.

- | | |
|---|---|
| <input type="checkbox"/> Asian Equity Fund _____ % | <input type="checkbox"/> Global Technology Fund _____ % |
| <input type="checkbox"/> Asia Managed Fund _____ % | <input type="checkbox"/> Takaful Fund _____ % |
| <input type="checkbox"/> Global Bond Fund _____ % | |
| <input type="checkbox"/> Global Diverse Series – Adventurous fund _____ % | |
| <input type="checkbox"/> Global Diverse Series – Balanced Fund _____ % | |
| <input type="checkbox"/> Global Diverse Series – Managed Fund _____ % | |
| <input type="checkbox"/> Global Equity Fund _____ % | |

Personal data use statement

By providing the information and submitting this application or transaction, I/we consent and agree to NTUC Income Insurance Co-operative Limited ("Income"), its representatives, agents, relevant third parties (referred to in Income's Privacy Policy at <https://www.income.com.sg/privacy-policy>), Income's appointed insurance intermediaries and their respective third party service providers and representatives (collectively "Income Parties") to collect, use, and disclose any personal data in this form or obtained from other sources, including existing personal data provided, any future updates and subsequent information on my/our health or financial situation (collectively "personal data") for the purposes of processing and administering my/our insurance application or transaction, providing me/us with financial advice and/or recommendation on products and services, managing my/our relationship and policies with Income including sending me/us corporate communications and notices on updates and servicing, research and data analytics, and in the manner and for the purposes described in Income's Privacy Policy.

Where the personal data of another person(s) (for example, personal data of the insured person, my family, employee, payee/payer or beneficiary) is provided by me/us (whether in this or subsequent submissions) or from other sources to Income Parties, I/we represent and warrant that:

- I/we have obtained their consent for the collection, use and disclosure of their personal data; and
- I am/we are authorised to give any authorization and approval on their behalf for the purposes as set out in this Personal Data Use Statement.

Please refer to Income's Privacy Policy (<https://www.income.com.sg/privacy-policy>) for more information, including access and correction to personal data and consent withdrawal.

Policyholder's/assignee's acknowledgment

- 1 I confirm that I understand that Income will follow this option I have selected for the later cash benefits/coupons, unless I give another written instruction at least 21 days before the next cash benefit/coupon is due. Otherwise, Income will only apply my selected option to the subsequent cash benefits/coupons.
- 2 I cannot alter any of the wordings in this application form. Any attempt to do so will have no effect.
- 3 I confirm that I am not an undischarged bankrupt and no bankruptcy application (including any statutory order) or order has no made against me.
- 4 I confirm that I understand and agree to the collection, use and disclosure of my personal data as stated in the "Personal Data Use Statement" above.

| | |
|-----------|-------------------|
| Signature | Date (dd/mm/yyyy) |
|-----------|-------------------|