

Change of cash benefit/coupon option form

Details of policyholder/assignee/trustee

Policy number	Plan	Cash benefit/coupon due date
Name (as shown in NRIC)		NRIC number or FIN
Email		Contact number

Cash benefit/coupon option

For change of cash benefit/coupon option after your policy is issued, please complete and submit this form.
Please tick (✓) only ONE option.

- Mail me via cheque (this option is not applicable for plans with monthly payout)
- Credit into my **personal** bank account (Please submit a copy of your bank book or statement for account verification. You need to circle the account for crediting if your statement shows more than 1 bank account)
- Deposit with Income to earn an interest
We may change the interest rate at any time by giving you 30 days' notice.

Buy units into a special investment-linked policy (this option is only available for **RevoSave**)
Please select a **maximum of two funds and indicate the allocation**. Percentages must add up to 100%.
Abridged Fact Find form for Investment-Linked Policy is to be completed and submitted together with this request.

<input type="checkbox"/> Aim 2025 _____ %	<input type="checkbox"/> Conservative Fund _____ %	<input type="checkbox"/> Money Market Fund _____ %
<input type="checkbox"/> Aim 2035 _____ %	<input type="checkbox"/> Global Bond Fund _____ %	<input type="checkbox"/> Prime Fund _____ %
<input type="checkbox"/> Aim 2045 _____ %	<input type="checkbox"/> Global Equity Fund _____ %	<input type="checkbox"/> Singapore Bond Fund _____ %
<input type="checkbox"/> Asia Managed Fund _____ %	<input type="checkbox"/> Global Technology Fund _____ %	<input type="checkbox"/> Singapore Equity Fund _____ %
<input type="checkbox"/> Balanced Fund _____ %	<input type="checkbox"/> Growth Fund _____ %	<input type="checkbox"/> Singapore Managed Fund _____ %
		<input type="checkbox"/> Takaful Fund _____ %

Aim Now _____ %
Aim Now fund distribution option[^]

Reinvestment Encashment - Direct Credit (a copy of your bank book/statement is needed for verification)

^Terms:

- 1 If no selection is indicated, the default option will be reinvestment.
- 2 If you have selected Encashment - Direct Credit and you do not provide us with the bank account details or it is invalid, we will send the distribution by cheque to you.
- 3 Any distributions below \$50 (or such other sums as may be determined by Income) will be reinvested and encashment is not allowed.
- 4 The option selected will supercede your previous option (if any).

Policyholder's/assignee's acknowledgment

I understand that Income will follow this option I have selected for the later cash benefits/coupons, unless I give another written instruction at least 21 days before the next cash benefit/coupon is due. Otherwise, Income will only apply my selected option to the subsequent cash benefits/coupons.

Signature	Date (dd/mm/yyyy)
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